

# **Urban Freight Planning: A Trucking Perspective 2019 I-NUF**

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# ATRI

**Trucking industry's not-for-profit  
research organization**

- **Safety**
- **Mobility**
- **Economic Analysis**
- **Technology**
- **Environment**

**[www.TruckingResearch.org](http://www.TruckingResearch.org)**

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# 2019 Top Industry Issues

1. Driver Shortage
2. Hours-of-Service
3. Driver Compensation
4. Delay at Customer Facilities
5. Truck Parking
6. Driver Retention
7. ELD Mandate
8. CSA
9. Infrastructure/Congestion
10. Economy

## CRITICAL ISSUES IN THE TRUCKING INDUSTRY – 2019



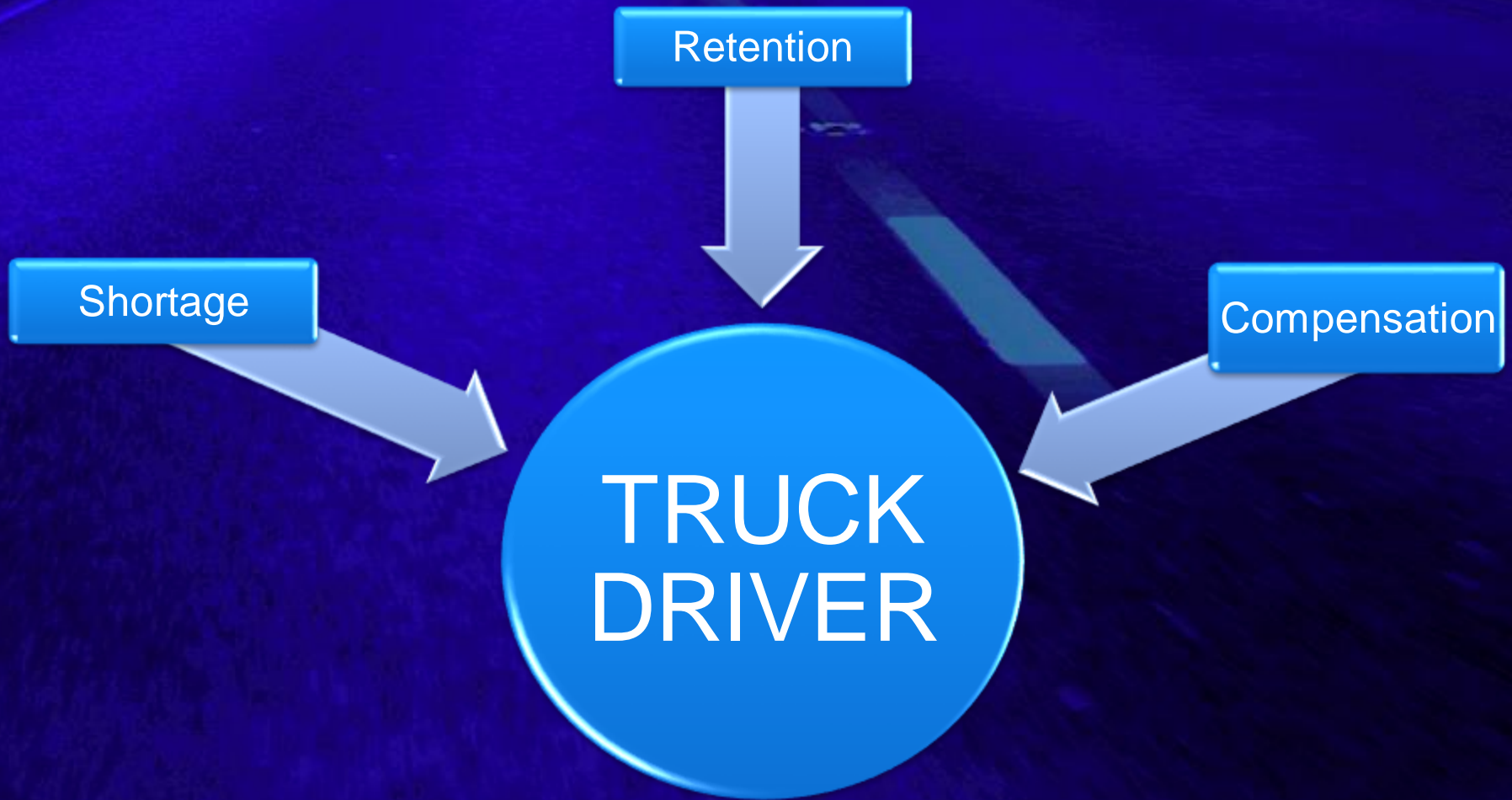
Presented to the  
American Trucking Associations

Prepared by  
The American Transportation Research Institute  
October 2019



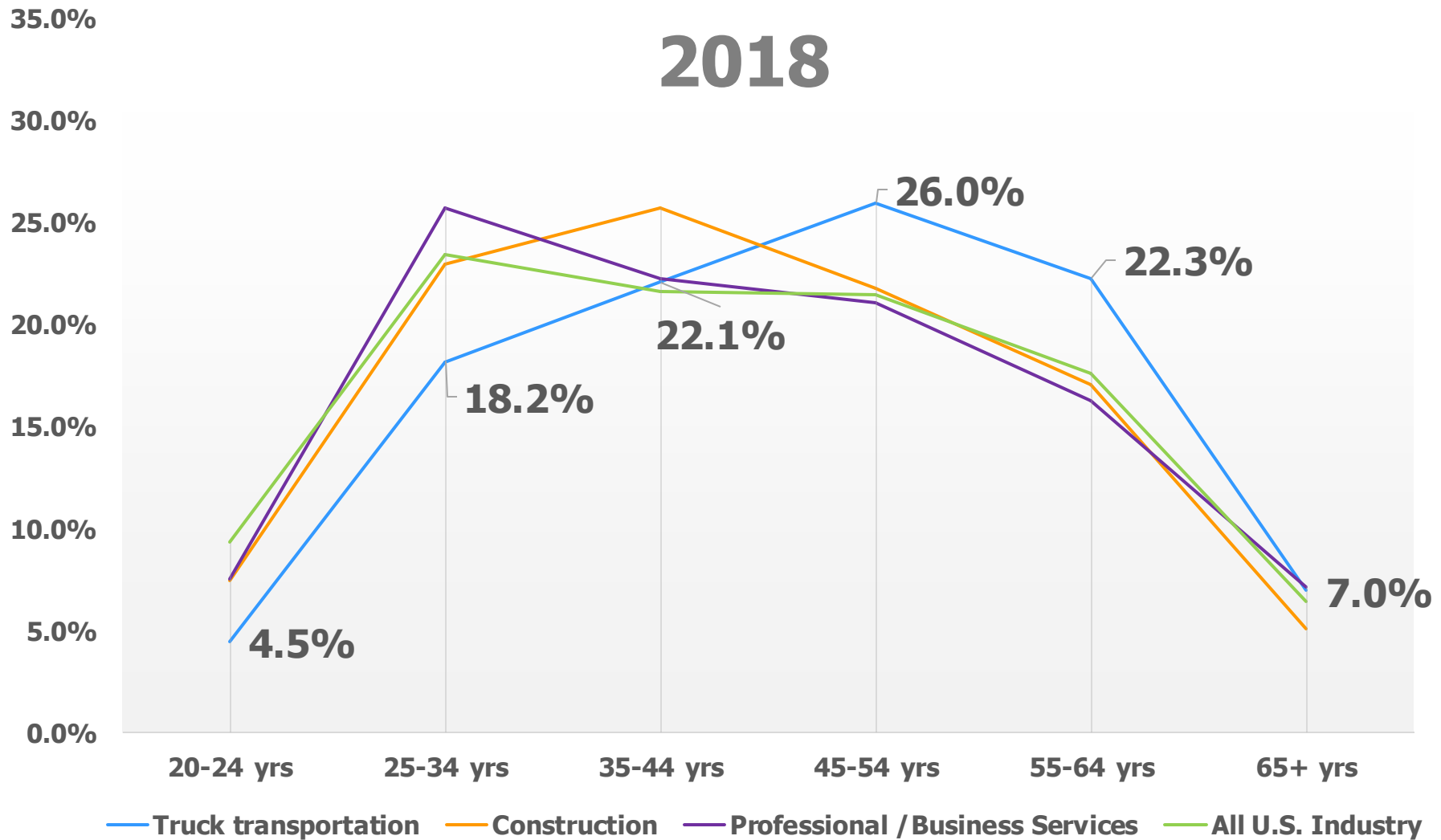
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# Driver is Central

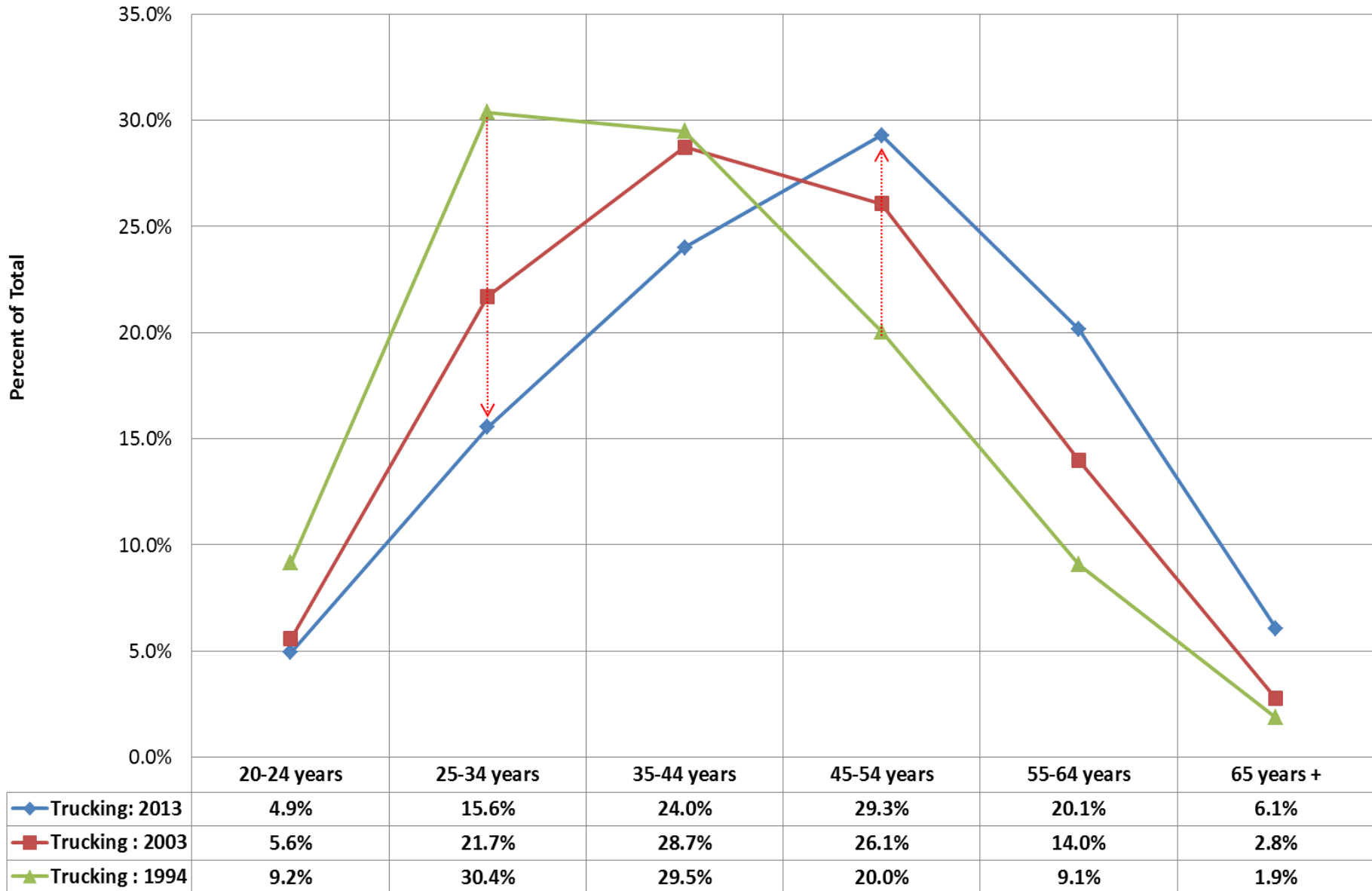


# Truck Driver Age Demographics

## 2018

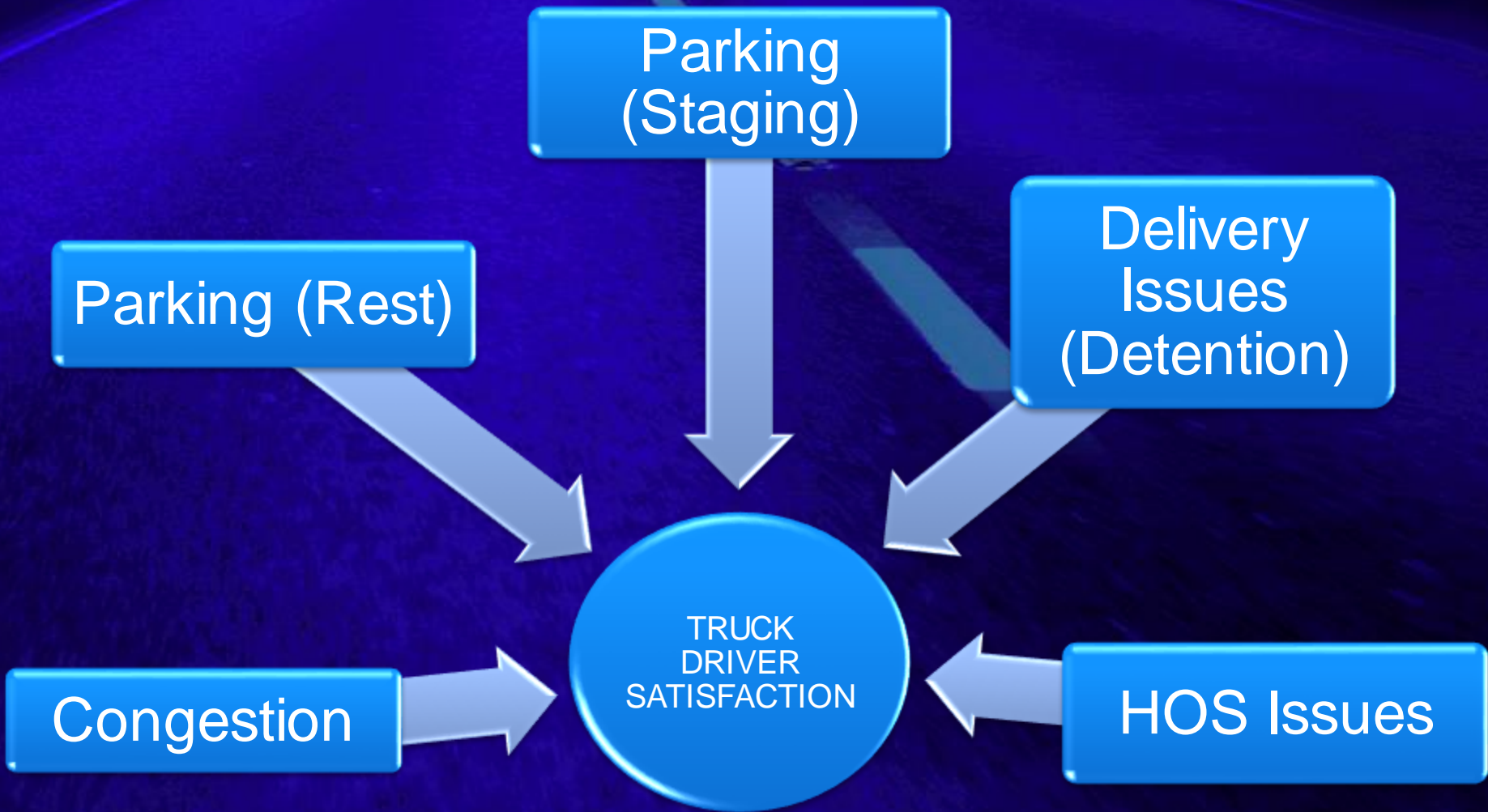


# Truck Driver Age Demographics





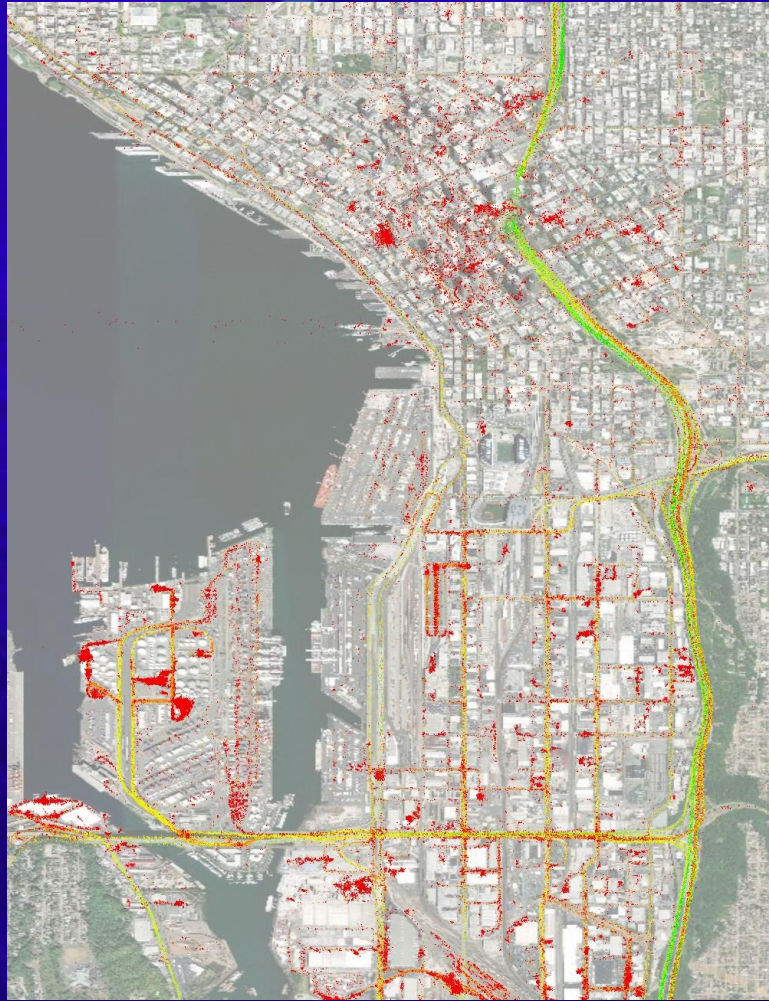
# Impact of the Urban Freight Environment



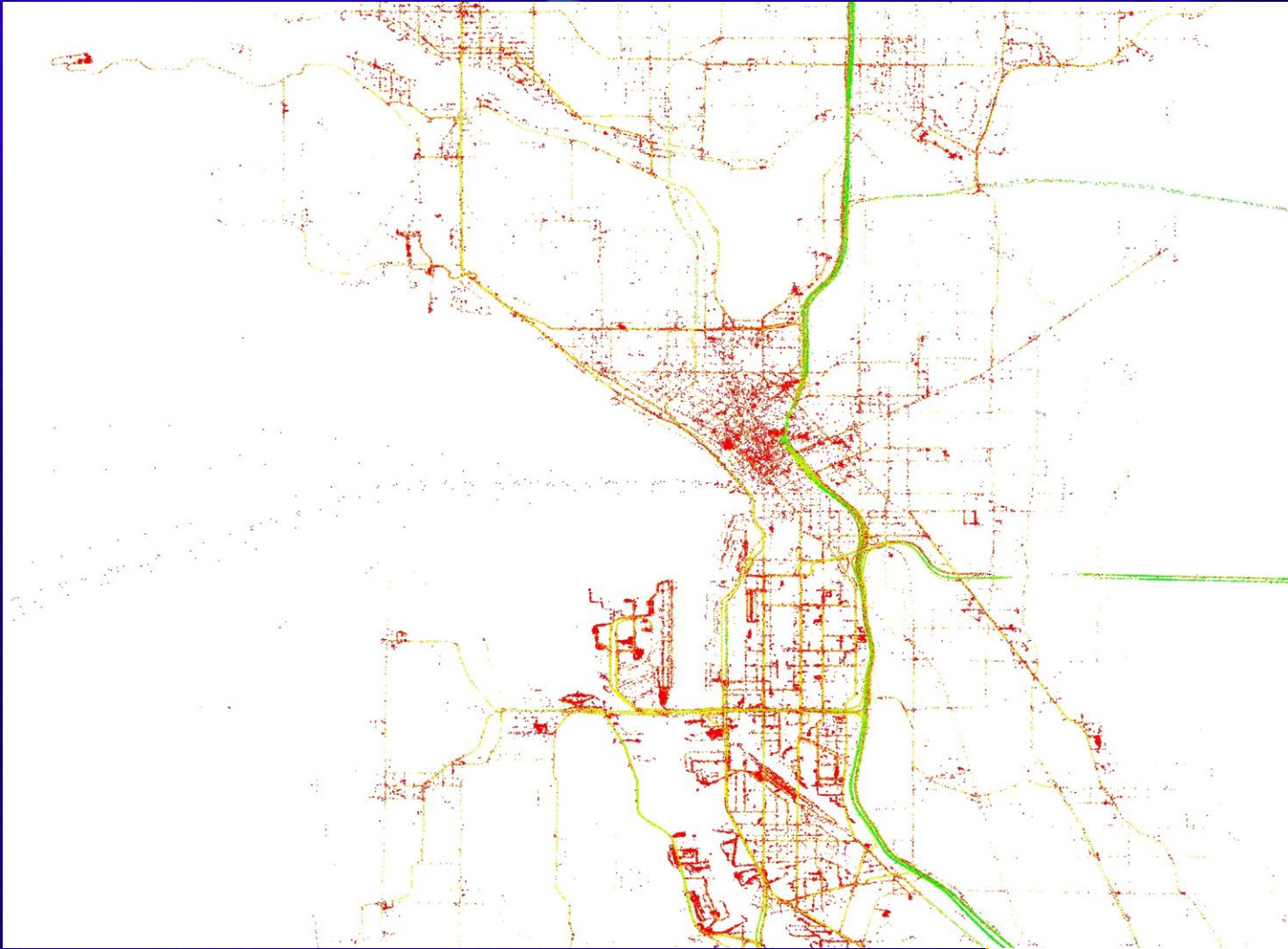
# Urban Freight



# Urban Freight

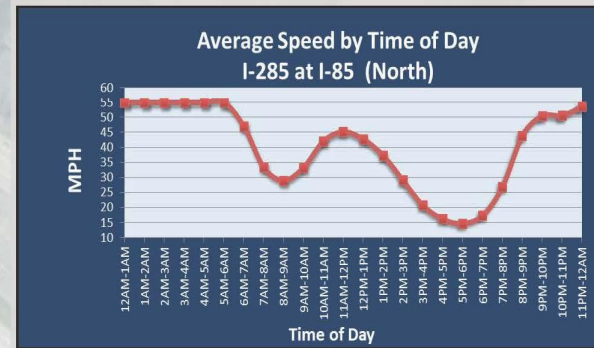


# Urban Freight



# Urban Freight – Operational Inefficiencies

## Atlanta, GA: I-285 at I-85 (North)



Summary	
National Ranking by Congestion Index	2
Average Speed	34.8
Peak Average Speed	22.9
Nonpeak Average Speed	40.6
Nonpeak/Peak Ratio	1.77
Peak Average Speed Percent Change 2018 - 2019	-7.35%



# Atlanta, GA: I-285 at I-85 (North)

Average Speed by Time of Day  
I-285 at I-85 (North)



## Summary

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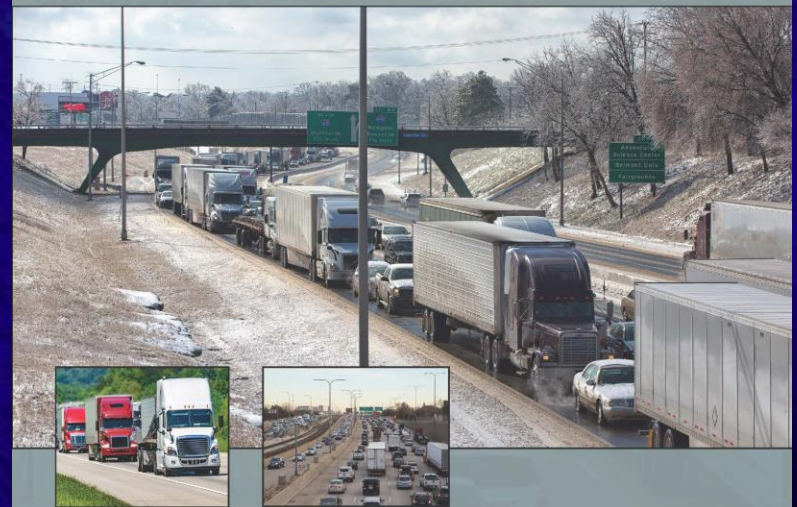


# Cost of Congestion

- Congestion on U.S. NHS cost trucking industry \$74.5B in 2016
- Lost productivity = 1.2 billion hours
  - ◆ Equates to 425,533 commercial drivers sitting idle for entire year

## Cost of Congestion to the Trucking Industry: 2018 Update

October 2018



Prepared by the American Transportation Research Institute



# Congestion Costs the Economy

ATRI research findings:



**\$74.5 billion**

Annual cost to the trucking industry as a result of congestion on the nation's highways



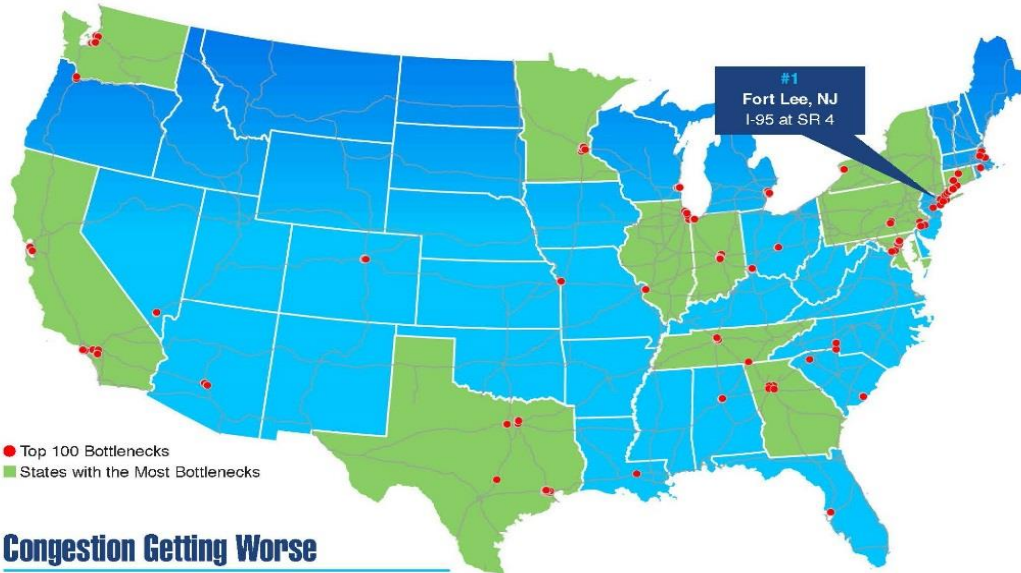
**1.2 billion**

Lost hours of trucking industry productivity due to congestion



**425,533**

Equivalent number of truck drivers sitting idle for an entire year



● Top 100 Bottlenecks  
■ States with the Most Bottlenecks

## Congestion Getting Worse

▼ Year-over-year average truck speeds at the top 10 locations dropped by **nearly 9%**

## States with Most Bottlenecks

TX .....13	GA .....6	MN .....5	IL .....4
CA .....7	WA .....6	NY .....5	IN .....4
CT .....6	MD/DC...5	PA .....5	TN .....4



To view the top 100 list of truck bottlenecks along with detailed profiles for each location, please visit ATRI's website:  
[TruckingResearch.org](http://TruckingResearch.org)



The Nation's Top Truck

**BOTTLENECKS**

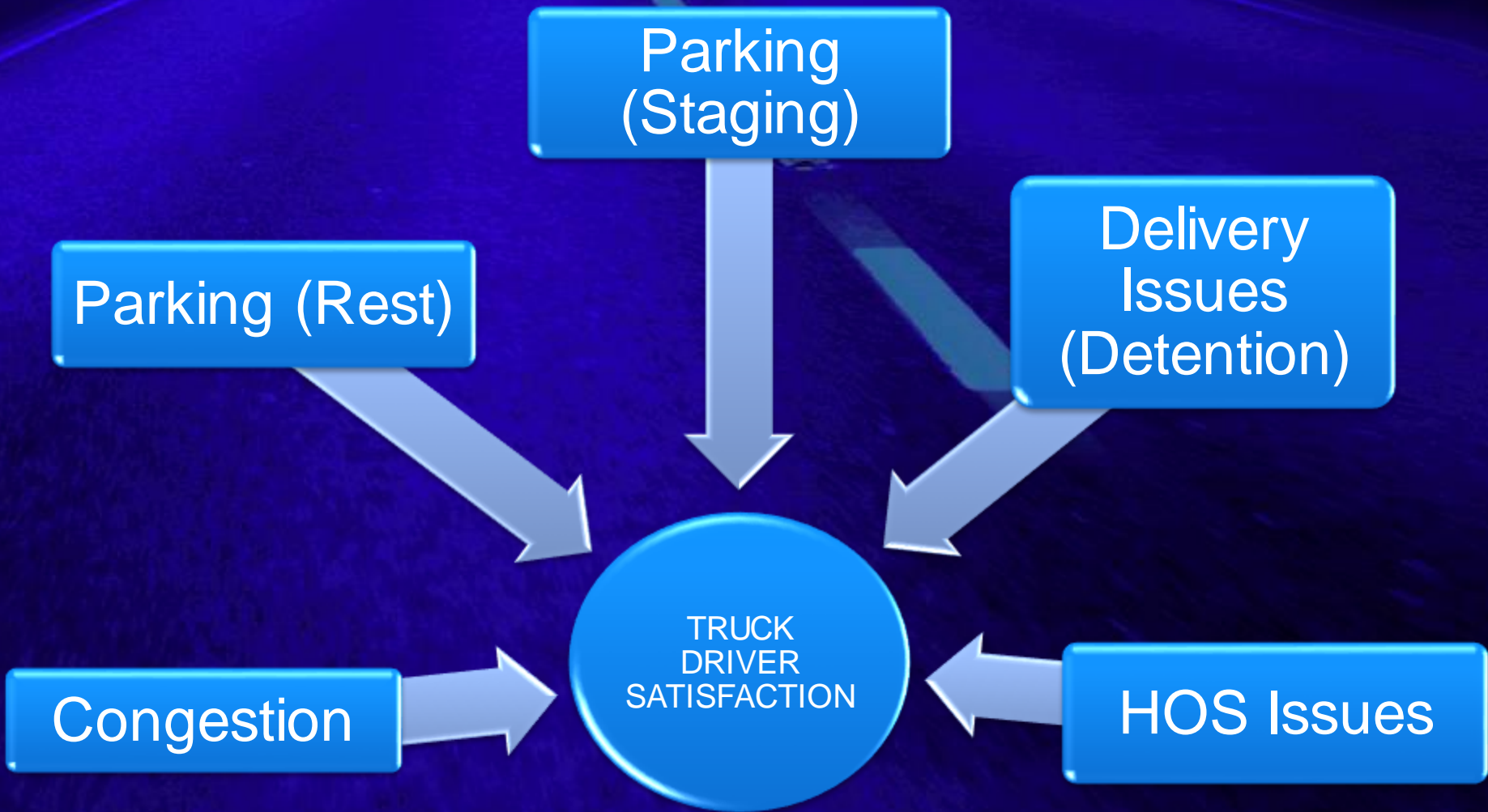
2019





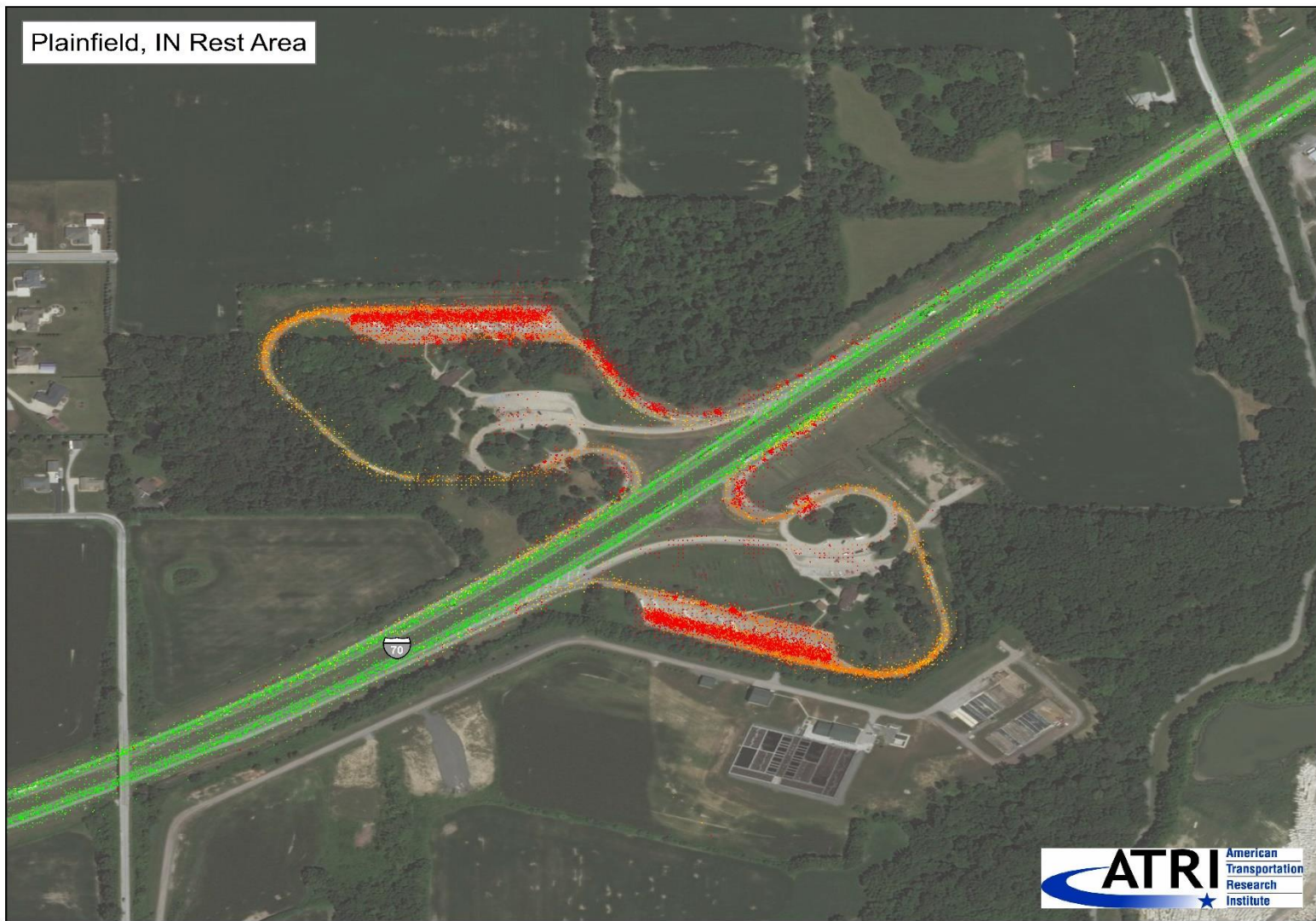


# Impact of the Urban Freight Environment

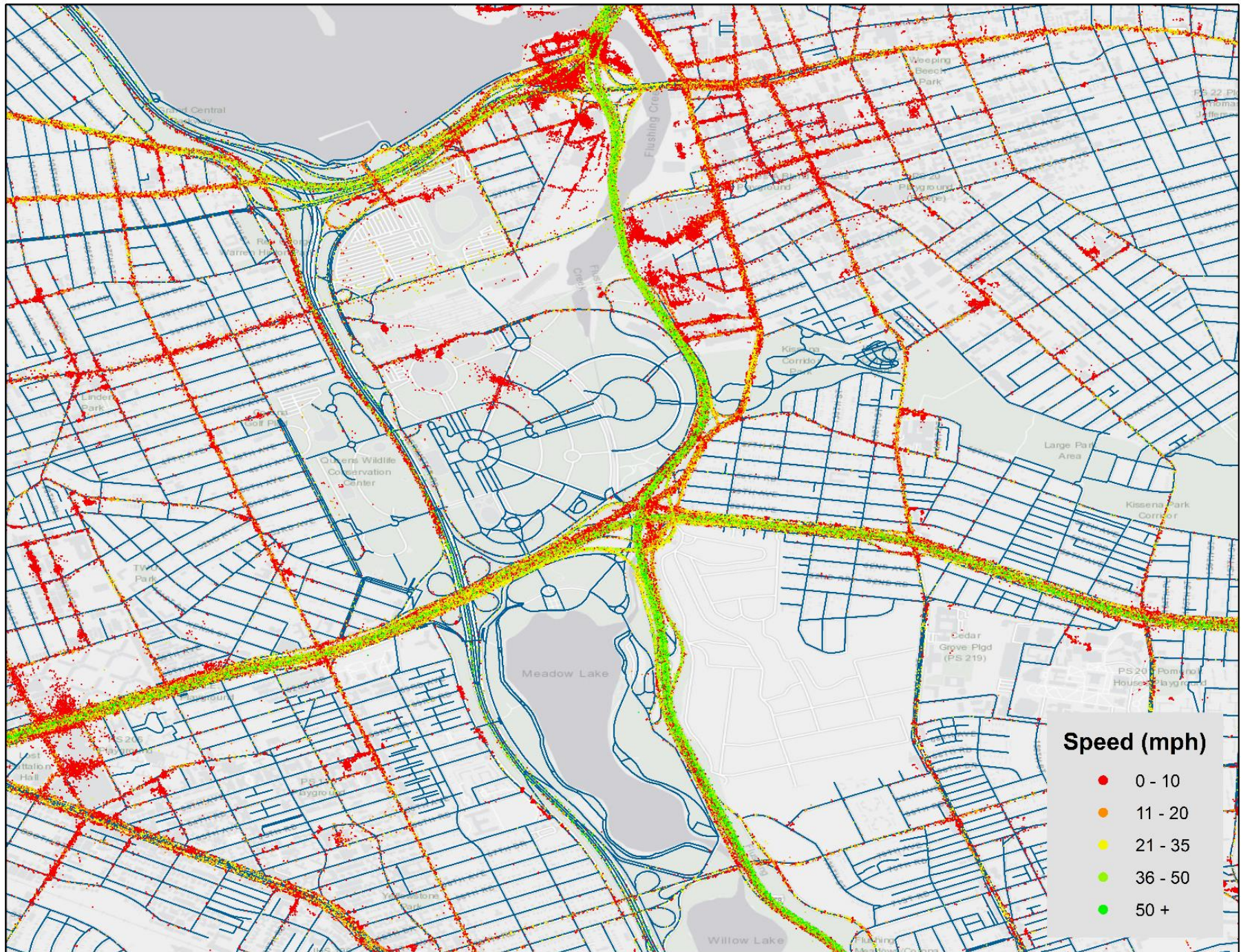


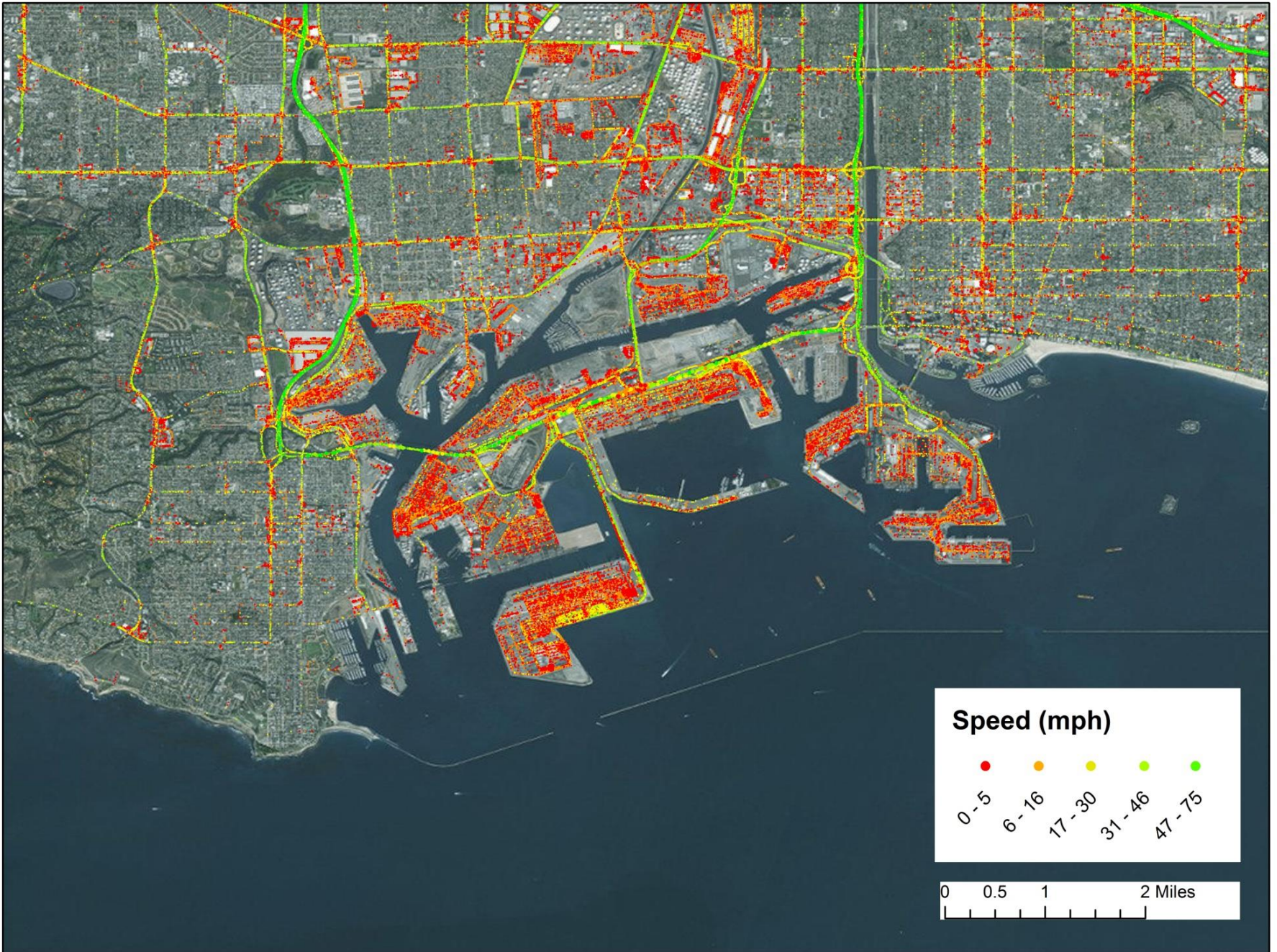
# No Vacancy

Plainfield, IN Rest Area

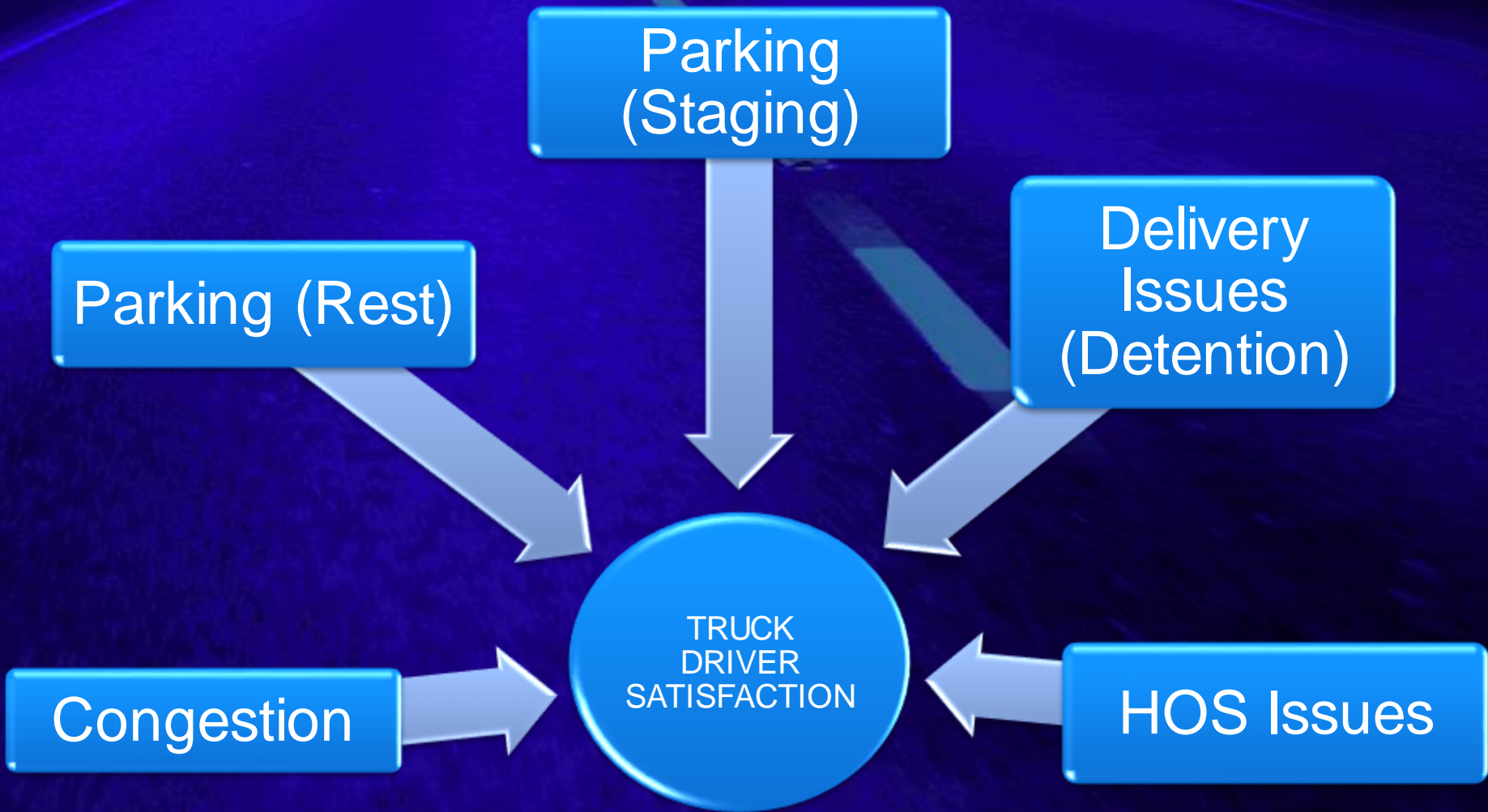








# Impact of the Urban Freight Environment



# Detention Time Impacts

- **Multi-year analysis of detention impacts on industry safety and productivity**
- **Based on over 1,900 driver and motor carrier surveys collected in 2014 and 2018**



September 2019

Erin Speltz  
Research Analyst  
American Transportation Research Institute  
Minneapolis, MN

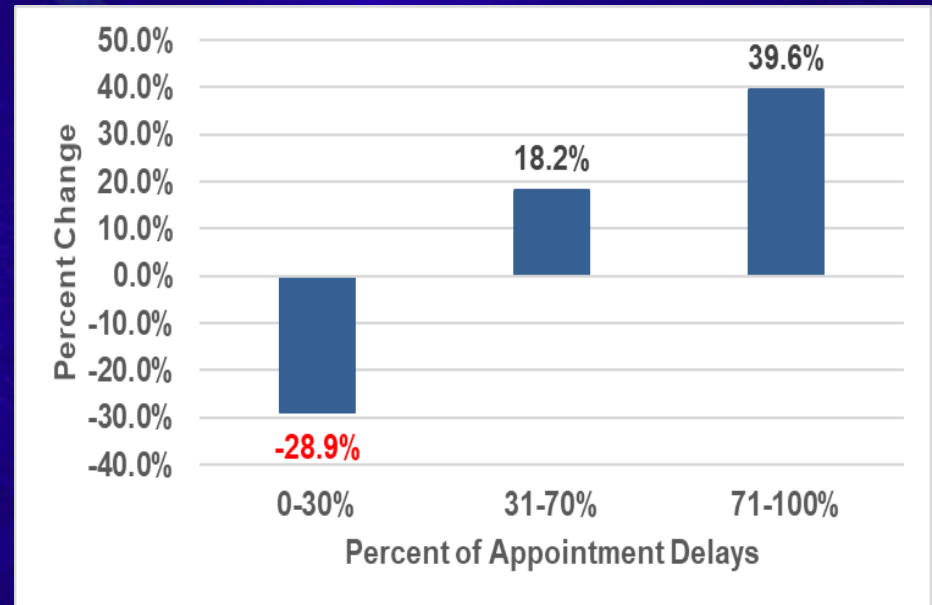
Dan Murray  
Senior Vice President  
American Transportation Research Institute  
Minneapolis, MN





# Detention Getting Worse

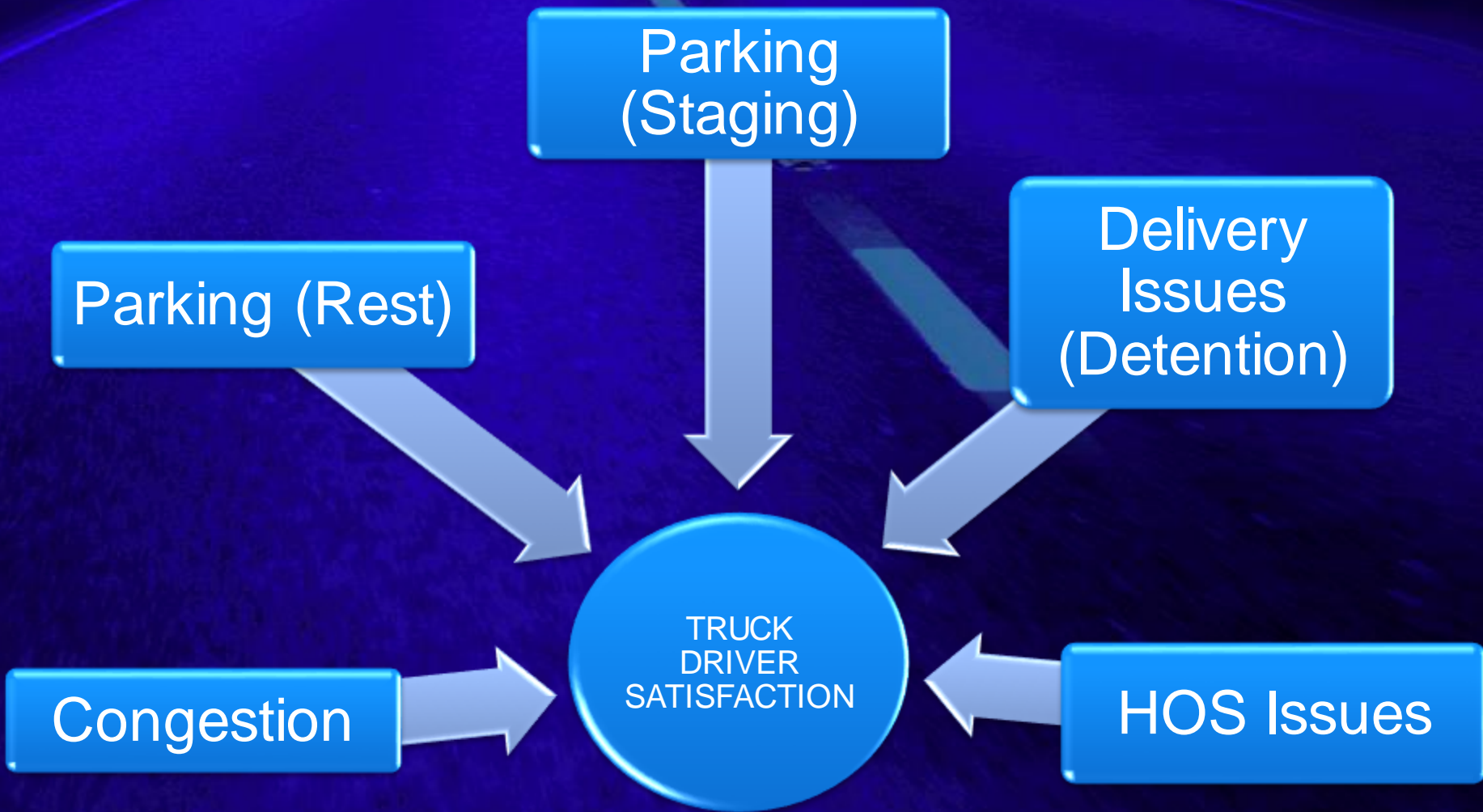
- Between 2014 and 2018, drivers reported 27.4% increase in delays of 6+ hours
- Nearly 40% increase in drivers reporting majority of appointments delayed due to customer actions







# Impact of the Urban Freight Environment



# Hours of Service

- On Duty Limit – 14 hours
- Drive Time Limit – 11 hours
- Rest Break – 10 hours
  - ◆ 30 Minute Rest Break after 8 hr on duty



# Urban Planning Solutions

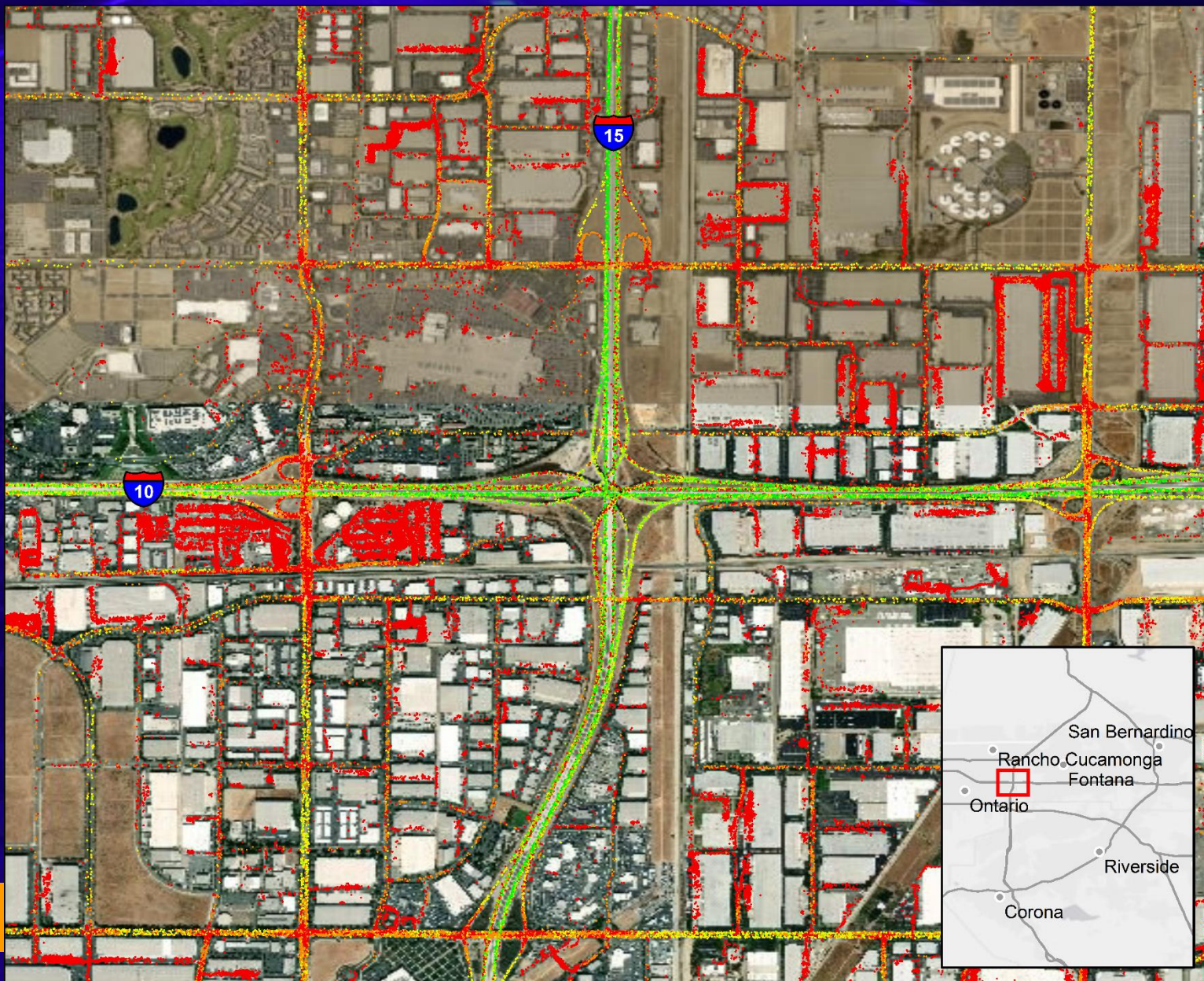
- Trucks are Essential to Urban Regions
  - ◆ Therefore:
    - Include a Trucking Component in Urban Planning
  - ◆ Focus on the Key Issues
    - Efficient Access to the Urban Environment
      - Adequate Infrastructure
      - Choke Points
    - Parking
    - Delivery

# Urban Planning Understand the Driver

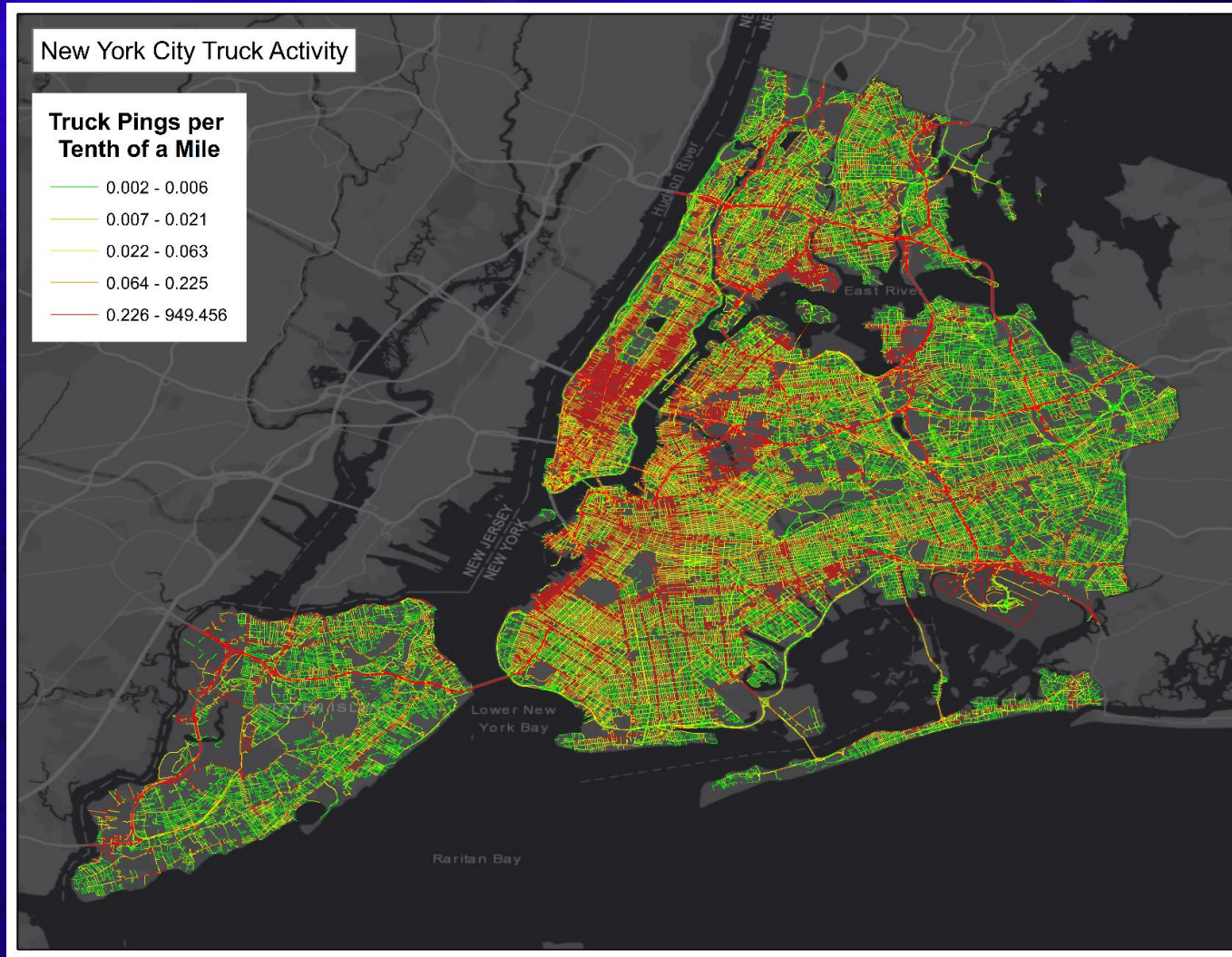
- Planning and Policy from the Perspective of the Driver
  - ◆ Who is the driver delivering to?
  - ◆ What is the driver delivering?
  - ◆ Why is the driver in your city?
  - ◆ Where with the driver travel, and to what destination?
  - ◆ When does the driver need to be there?



# Data is Essential



# Data is Essential



# Questions?

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